



Present

Ohio Department of Commerce Division of Unclaimed Funds Financial Compliance Series

April 20, 2023

12:00 noon – 2:30 p.m.

2.50 Professional Conduct, includes 1.0 NLT Client Fund Management

This CLE is dedicated to understanding a newly enacted provision of Ohio's Unclaimed Funds Law: Attorney Unclaimed Funds. After attending this CLE, you will know the basics of this provision; you will be given a reporting guide and reporting forms; and you will have full access to resources to help with reporting unclaimed funds electronically.

Class 3 of 3: IOLTA and Unclaimed Funds: Reporting Attorney Unclaimed Funds

- The Basics of IOLTA Accounting
- Review of ORPC 1.5 and 1.15
- IOLTA Accounting and Unclaimed Funds
- TR88

Presenters:

Amy Schellhamer, *Finance Manager, Division of Unclaimed Funds*
George Gladden, *Compliance Manager, Division of Unclaimed Funds*
Kelli Lister

This Webinar will use ZOOM

You will receive the link to join prior to the seminar

Cost: LCBA Member: \$65
Non-Member: \$90

Mail Registrations to: LCBA
627 Broad Street
Elyria, OH 44035
Or email us at lcba@windstream.net
Call for Credit Cards** 440-323-8416

**A \$5 surcharge will be added for payments made by credit/debit cards. Cancellation Policy: Individuals canceling up to 48 hrs prior to the date of the seminar will be issued a credit for attending a future seminar. Those not attending or leaving early will receive the course materials in full consideration of the seminar fee paid.

Financial Compliance Series, Class 3

NAME: _____

EMAIL: _____

PHONE: _____ OHIO SUPREME COURT # _____